

Clinical services with benefits: medicines optimisation



Conflict of interest:
We have nothing to disclose



Goals for the workshop

Teaching goals

1. To introduce methods used in medicines optimisation
2. To discuss the effects of medicines optimisation and how to measure these effects
3. To show the advantages and disadvantages of applying these different tools

Learning objectives

After the workshop the participant should be able to:

- describe medicines optimisation and its effects
- evaluate different tools used in medicines optimisation

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1. **Are you able to describe what medicines optimisation is and why it should be done? YES / NO**
2. **Can you describe why a medication reconciliation should be performed? YES / NO**
3. **Can you mention two tools used for evaluation of the quality of prescribing? YES / NO**

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Outline of workshop

Brief introduction

Medication reconciliation

- the what's, why's, when's, who's and how's
- practical example

Medication review

- to perform a medication review
- to assess the effects of a medication review

Discussion & summary

5

Medicines optimisation

What is it



“A **person-centered** approach to **safe and effective medicines use**, to ensure people obtain **the best possible outcomes from their medicines.**”

NICE guidelines, March 2015

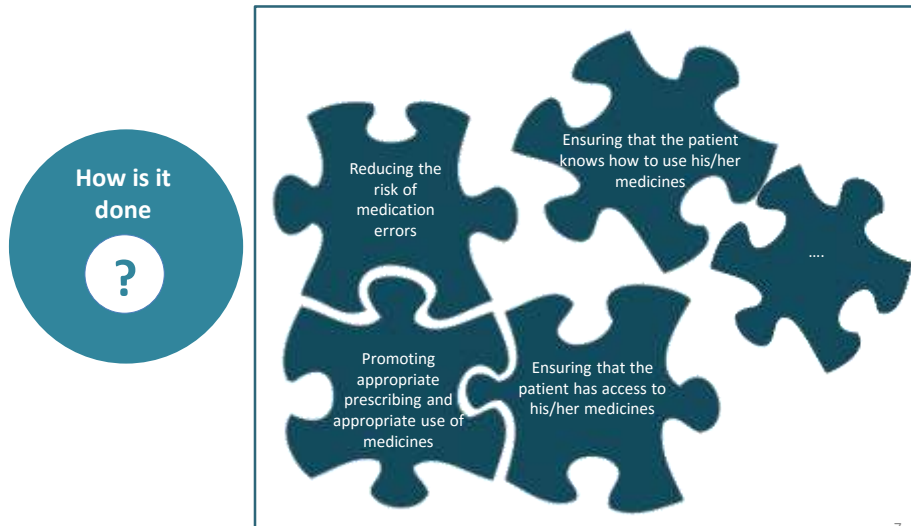
Why should it be done



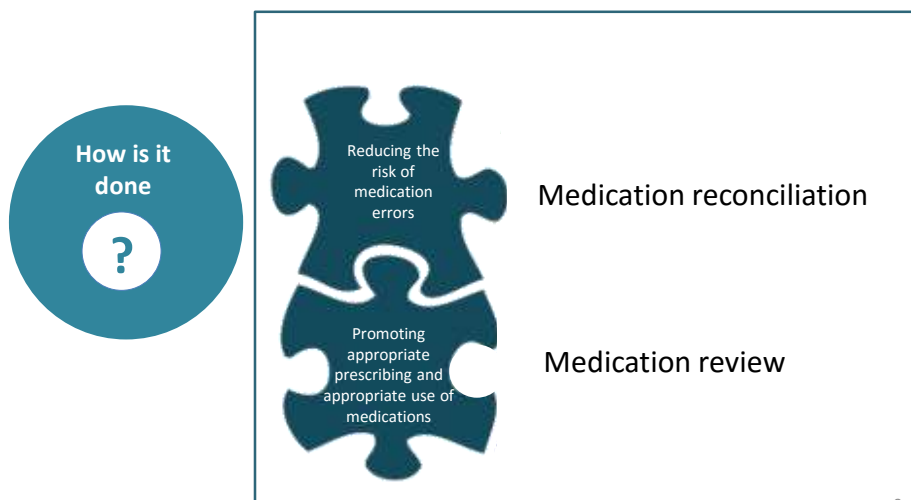
- When used correctly, medicines prevent and treat illness and increase survival
- However, wrong or inappropriate use of medications is common
- Inappropriate use can result in inadequate effect of the drug or cause adverse drug reactions
- Adverse drug reactions are the main cause of up to 25 % of hospital admissions

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“A person-centered approach to safe and effective medicines use, to ensure people obtain the best possible outcomes from their medicines.”



Today we are going to focus on two of the tools for medicines optimisation



Outline of workshop

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- the what's, why's, when's, who's and how's
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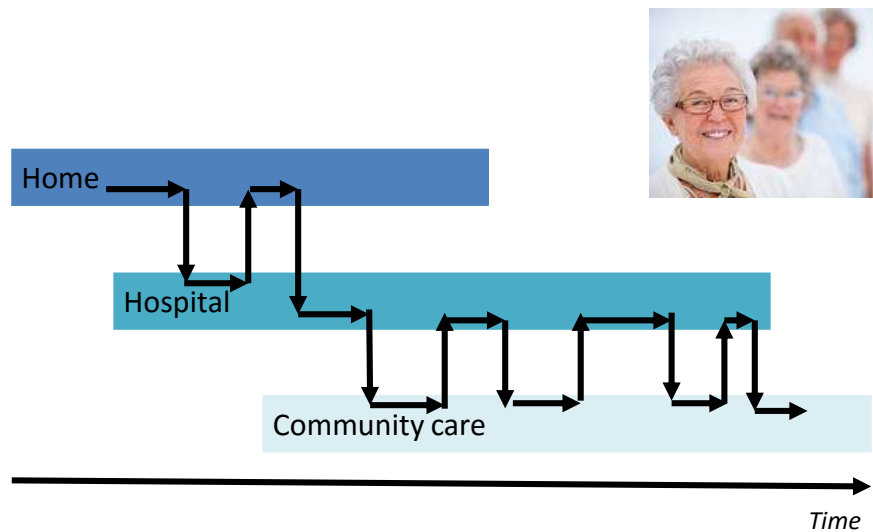
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- to perform a medication review
- to assess the effects of a medication review

Discussion & summary

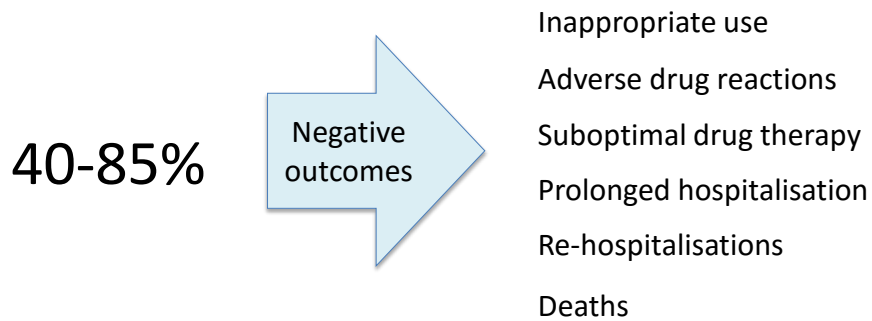
9

A patient typically moves in-between different levels of health-care



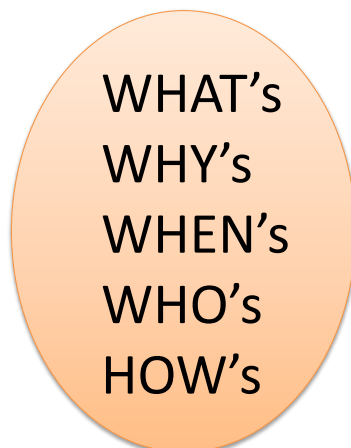
10

Many medication lists are not in accordance
with what patients are actually taking



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Medication reconciliation



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WHAT'S

Medication reconciliation – definition

«The process of creating the most accurate list possible of all medications a patient is taking — including drug name, dosage, frequency, and route — and comparing that list against the physician's admission, transfer, and/or discharge orders, with the goal of providing correct medications to the patient at all transition points within the hospital»

International Healthcare Institute (IHI)

<http://www.ihl.org/topics/adesmedicationreconciliation/Pages/default.aspx>

WHAT'S

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1

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WHAT'S

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1

2

GOAL

International Healthcare Institute (IHI)

<http://www.ihl.org/topics/adesmedicationreconciliation/Pages/default.aspx>

WHY's



Providing correct medications to the patient






Effectiveness
Safety
Quality of life
Economy

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WHY's



Correct medication lists at discharge	34%	->	64%	
Hospital contacts due to wrong medications	8.9%	->	4.5%	
Re-hospitalizations due to drug-related problems			60-80%	

Midlöv et al. Pharm World Sci 2008 Jan;30(1):92-8
Hellstrom et al. Eur J Clin Pharmacol 2011 Feb 12



Reduction of errors in drug history at admission	4.2 per patient
Reduction of length of stay	2 days
Increased time to readmission	20 days

Scullin et al. Journal of Clinical Evaluation 13, 781-8 (2007)

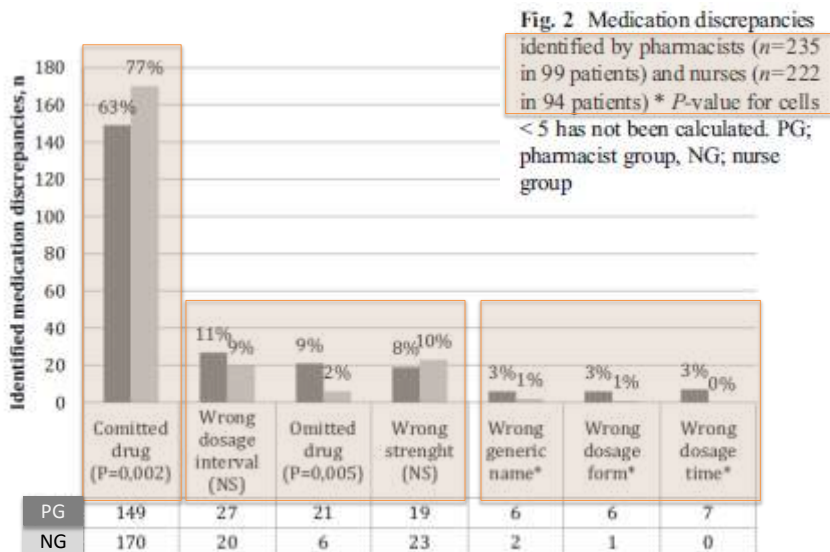
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WHY's

WHAT CAN GO WRONG?

Anything & Everything

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Aag T, Garcia BH, Viktil K
 Eur J Clin Pharmacol (2014) 70:1325–1332

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WHEN'S

Medicine Reconciliation
A Practice Guide



When should it happen?

Medicines should be reconciled at the transfer of care between different settings
e.g. hospital admission (planned and emergency)

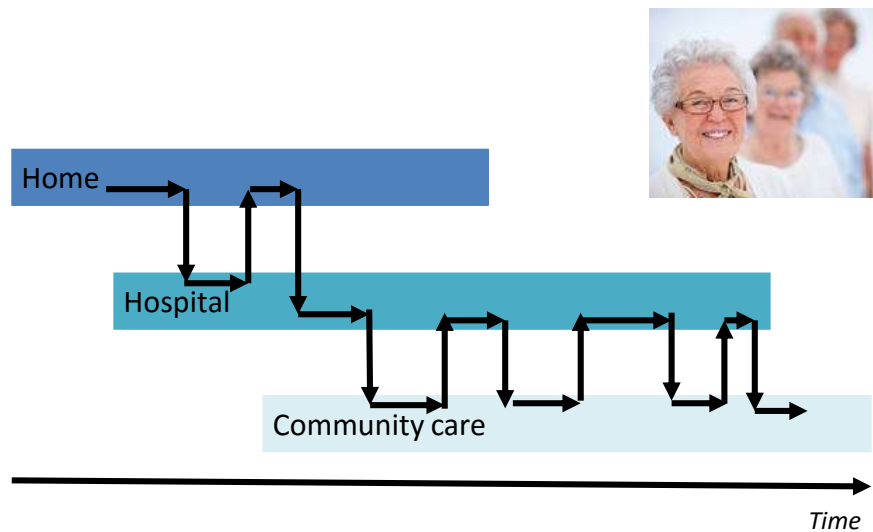
hospital discharge

Movement between settings step up step down and ward/department transfer

Entry into residential/nursing care

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A patient typically moves in-between different levels of health-care



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WHEN'S

Medicine Reconciliation
A Practice Guide



When should it happen?

Medicines should be reconciled at the transfer of care between different settings
e.g. hospital admission (planned and emergency)

hospital discharge

Movement between settings step up step down and ward/department transfer

Entry into residential/nursing care

- 1.3.1 In an acute setting, accurately list all of the person's medicines (including prescribed, over-the-counter and complementary medicines) and carry out medicines reconciliation **within 24 hours** or sooner if clinically necessary, when the person moves from one care setting to another – for example, if they are admitted to hospital.

NICE guideline

Published: 4 March 2015

nice.org.uk/guidance/ng5

WHO'S

Medicine Reconciliation
A Practice Guide



Who Should Carry Out Medicine Reconciliation?

The responsibility for medicine reconciliation rests with all individuals involved with the transfer of care between different settings.



Pharmacist



Physician



Nurse



Pharmacist
technician

WHO's

Medicines optimisation: the safe and effective use of medicines to enable the best possible outcomes

NICE guideline
Published: 4 March 2015
nice.org.uk/guidance/ng5

- 1.3.5 Organisations should ensure that medicines reconciliation is carried out by a trained and competent health professional – ideally a pharmacist, pharmacy technician, nurse or doctor – with the necessary knowledge, skills and expertise including:



**Medicine
Management**



Therapeutic
Knowledge

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HOW's

METHODOLOGY

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Example from the LIMM model

INTEGRATED
MEDICINES
MANAGEMENT



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Top of Medication reconciliation form – LIMM model

Department	Bed	Name	Date of birth					
Medication reconciliation form (Integrated Medicine)								
Inkl.nr:	Rnd.nr:	Gender	Age	<input type="checkbox"/> Interview <input type="checkbox"/> AL	Performed (date, signature)			
Patient administers medication him/herself <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Partly		Multidosage dispensed drugs? <input type="checkbox"/> N <input type="checkbox"/> Y, date _____		Dosages*				
Fill organizer from home-care service: <input type="checkbox"/> N <input type="checkbox"/> Y		Date IN	Medication, adm. Form, strength	Dosage	Comments	Discontinuation date	P	Ph
	->	Metoprolol, depot	100 mg	1-0-0-0	P: Not sure about dosage Ph: 50 mg		1-0-0-0	1-0-0-0

*Information from: patient (P), next of kin (NK), general practitioner (GP), specialist (S), Community health care (CH), multidosage dispensing pharmacy (M), Pharmacy system (FS), electronic patient journal (EF)

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Patient knowledge and adherence is also identified and documented

Patient administers medication him/herself <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Partly			Problem (x) No problem (✓)	
Date IN	Medication, adm. Form, strength	Dosage	Indication	Adherence
->	Metoprolol, depot, 100 mg	1-0-0-0	✓	X

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Bottom of Medication reconciliation form
– L IMM model

Information from patient record: Reason for admission:
Previous diseases:
Social information:
Are you taking any other drugs? <input type="checkbox"/> pain <input type="checkbox"/> heart <input type="checkbox"/> stomach <input type="checkbox"/> diabetes <input type="checkbox"/> osteoporosis <input type="checkbox"/> sleep/anxiety <input type="checkbox"/> Eye-/eardrops/nasal spray <input type="checkbox"/> inhalation drugs <input type="checkbox"/> injections <input type="checkbox"/> cream/patches <input type="checkbox"/> suppositories/vagitories <input type="checkbox"/> cou prostate/potency <input type="checkbox"/> OTC drugs <input type="checkbox"/> natural remedies or supplements <input type="checkbox"/> drugs taken every week/month/year <input type="checkbox"/> dis relation to admission Problems handling medicines? <input type="checkbox"/> swallowing, crushing/parting/opening <input type="checkbox"/> get the drug out of package <input type="checkbox"/> inh taking drug Adverse reactions? <input type="checkbox"/> Allergies? <input type="checkbox"/>

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- to perform a medication review
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Mary

87 years old

Diagnoses: Systolic heart failure, atrial fibrillation

Problems with: Unsteadiness, irritated skin, fatigue, sleeping difficulties, shortness of breath.

Renal function: 70 ml/min, S-digoxin: 0.6 nmol/L. BP 120/60, HR 60/min



Case work – medication reconciliation

Instructions

1. Use the medication list & tool in front of you
2. Listen to the interview
3. Note discrepancies between the medication list and what the patient tells the pharmacist
4. Summary – which discrepancies did you identify?

Medication list (before medication reconciliation)

Lisinopril tab	5 mg	1 morning
Metoprolol PR tab	50 mg	1 morning
Digoxin tab	0,25 mg	1 morning
Warfarin tab	2,5 mg	as indicated in list
Zopiclone tab	10 mg	1 evening
Furosemide tab	40 mg	1 morning

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What did you identify?

Was the medication list we started out with correct?

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Department		Bed	Name: MARV		Date of birth: 1929	
Medication reconciliation form (Integrated Medicines Management)						
Patient		Gender	Age	<input type="checkbox"/> Patient interview <input type="checkbox"/> Only other sources	Performed (date, signature)	
Patient administers medication him/herself <input checked="" type="checkbox"/> No <input type="checkbox"/> Partly		Medication disposed drug? <input type="checkbox"/> No <input type="checkbox"/> Yes, date: _____ All organized from home-care services: <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		Discharge date		Problem (x) No problem (✓)
Date	Medication, adm. form, strength	Dosage	Comments	Discharge date	Dosage*	Problem (x) / No problem (✓)
->	Lisinopril, tab, 5 mg	1-0-0-0			P -	
->	Metoprolol, PR tab, 50 mg	1-0-0-0			1x1	✓ ✓
->	Digoxin, tab, 0,25 mg	1-0-0-0	P: at lunch time		0-1/2-0	✓ ✓
->	Warfarin, tab, 2,5 mg	As indicated on the list			1x1	✓ ✓
->	Zopiclone, tab, 10 mg	0-0-0-1	P: never used		-	
->	Furosemide, tab, 40 mg	1-0-0-0	P: Stopped		-	
->	Nitrazepam, tab, 5mg		P: almost every night		1 prn	✓ ✓ but
->	Omeprazol, tab, 20mg		P: since dec-'15		1x1	✓ ✓
->	Canaderm cream 5%		P: itulps. Every 2 nd week.		prn	✓ ✓

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*Information from patient (P), next of kin (NK), general practitioner (GP), specialist (S), Continuous health care (C), medication dispensing pharmacy (M), Pharmacy system (PS), electronic patient journal (EPJ)

Information from patient record: Reason for admission: Unsteadiness, fatigue, shortness of breath – worsening of heart failure? Previous diseases Heart failure, atrial fibrillation Social information	Information during medication reconciliation: <i>A little bit drowsy in the morning</i>
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Are you taking any other drugs? Pain Heart Stomach Diabetes Hypertension Sleep/Anxiety Depression Allergy
 Eye-/ear/drops/nasal spray Inhalation drugs Vaccines Cream/patches Injections/vaccines Contraceptives/hormones
 prostate/poisoning L/T drugs Natural remedies or supplements Drugs taken every week/month/year Continued treatments in relation to admission
 Problems handling medicines? swallowing, crushing/parsing/opening get the drug out of package inhalation remembering taking drug
 Adverse reactions? *NO* Allergies? *NO*

Patient's pharmacy:

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* practical example

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The medication review aims to optimize the prescribing of medicines and the use of prescribed medicines

For each patient, ask...

✓ Indication?

- Is there an indication for each drug?
- Are there any untreated indications?



✓ Effect?

- Is each drug effective for the condition?
- Are the dosages correct (or too low)?

✓ Safety?

- Are there any drug-drug interactions or drug-disease interactions?
- Does the patient have any adverse drug reaction(s)?
- Are the doses correct (or too high)?

✓ Compliance?

- Does the patient know how to use the drugs correctly?
- Is the patient able to use the drugs correctly?

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87 years old

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Problems with: Unsteadiness, irritated skin, fatigue, sleeping difficulties, shortness of breath.

Renal function: 70 ml/min, S-digoxin: 0.6 nmol/L. BP 120/60, HR 60/min



Case work: Medication review

Instructions

1. Work in groups of two or three
2. Perform a medication review by using the information you have about Mary (and the checklist on the handout)

Medication list (before medication review)

T. Warfarin	2,5 mg	<i>as indicated on the list</i>
T. Digoxin	0,125 mg	1x1 (<i>at lunch time</i>)
T. Omeprazole	20 mg	1x1 (<i>since Dec 2015</i>)
T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn
Cream Canoderm 5 %		<i>when needed</i>

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Medication list (before medication review)			Medication list (after medication review)		
T. Warfarin	2,5 mg	<i>as indicated on the list</i>	T. Warfarin	2,5 mg	<i>as indicated on the list</i>
T. Digoxin	0,125 mg	1x1 (<i>at lunch time</i>)	T. Digoxin	0,125 mg	1x1 (<i>in the morning</i>)
T. Omeprazole	20 mg	1x1 (<i>since Dec 2015</i>)	T. Omeprazole—20 mg		1x1 (<i>since Dec 2015</i>)
T. Metoprolol	50 mg	1x1	T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn	T. Nitrazepam—5 mg-		1x1 prn
Cream Canoderm 5 %		<i>when needed</i>	Cream Canoderm 5 %		<i>when needed</i>
			<i>Enalapril</i>	<i>5 mg</i>	<i>1x1</i>

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The benefit of the medication review can be evaluated by assessing the quality of prescribing

- Frequency of "drug-related problems"
- Standardized and validated tools:
 - "Implicit", judgement-based criteria
 - Medication Appropriateness Index (MAI)
 - "Explicit", checklist-based criteria
 - Eg. Beers' criteria, PRISCUS, STOPP & START, ...



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Medication Appropriateness Index (MAI)

- Ten questions about each drug
- When an answer indicates inappropriateness, a score is assigned
- Scores are weighted and summated

1. Is there an indication for the drug?
2. Is the medication effective for the condition?
3. Is the dosage correct?
4. Are the directions correct?
5. Are the directions practical?
6. Are there clinically significant drug-drug interactions?
7. Are there clinically significant drug-disease/condition interactions?
8. Is there unnecessary duplication with other drug(s)?
9. Is the duration of therapy acceptable?
10. Is this drug the least expensive alternative compared to others of equal utility?

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The STOPP and START criteria

- Checklist-based criteria
- Based on literature review and expert opinion
- Can be used as a tool for evaluation of prescribed medications but also when performing medication reviews
- STOPP: Screening Tool Of Older People's potentially inappropriate Prescriptions
 - 80 criteria
- START: Screening Tool to Alert doctors to Right (i.e. appropriate, indicated) Treatment
 - 34 criteria

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The STOPP and START criteria

A1. Digoxin for heart failure with normal systolic ventricular function (no clear evidence of benefit)

A5. Statin therapy with a documented history of coronary, cerebral or peripheral vascular disease, unless the patient's status is end-of-life or age is > 85 years.

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Medication list

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T. Nitrazepam	5 mg	1x1 prn
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45

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T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn
Cream Canoderm 5 %		<i>when needed</i>

Medication list (after medication review)

T. Warfarin	2,5 mg	<i>as indicated on the list</i>
T. Digoxin	0,125 mg	1x1 (<i>in the morning</i>)
T. Omeprazole—20 mg		1x1 (<i>since Dec 2015</i>)
T. Metoprolol	50 mg	1x1
T. Nitrazepam—5 mg-		1x1 prn
Cream Canoderm 5 %		<i>when needed</i>
<i>Enalapril</i>	<i>5 mg</i>	<i>1x1</i>

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Mary

MAI assessment

87 years old



Diagnoses: Systolic heart failure, atrial fibrillation

Problems with: Unsteadiness, irritated skin, fatigue, sleeping difficulties, shortness of breath.

Renal function: 70 ml/min, S-digoxin: 0.6 nmol/L. BP 120/60, HR 60/min

Medication list (before)		
T. Warfarin	2,5 mg	as indicated on the list
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T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn
Cream Canoderm 5 %		when needed

1	2	3	4	5	6	7	8	9	10
				1					
3								1	1
					2				

= 8

1. Indication?
2. Effectiveness?
3. Dosage correct?
4. Directions correct?
5. Directions practical?
6. Drug-drug interactions?
7. Drug-disease interactions?
8. Unnecessary duplication?
9. Duration of therapy acceptable?
10. Cost-effectiveness?

Mary

MAI assessment

87 years old



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T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn
Cream Canoderm 5 %		when needed
Enalapril	5 mg	1x1

1	2	3	4	5	6	7	8	9	10
				1					
3								1	1
					2				

= 0

1. Indication?
2. Effectiveness?
3. Dosage correct?
4. Directions correct?
5. Directions practical?
6. Drug-drug interactions?
7. Drug-disease interactions?
8. Unnecessary duplication?
9. Duration of therapy acceptable?
10. Cost-effectiveness?

Mary STOPP/START assessment

87 years old



Diagnoses: Systolic heart failure, atrial fibrillation

Problems with: Unsteadiness, irritated skin, fatigue, sleeping difficulties, shortness of breath.

Renal function: 70 ml/min, S-digoxin: 0.6 nmol/L. BP 120/60, HR 60/min

Medication list (before)		
T. Warfarin	2,5 mg	as indicated on the list
T. Digoxin	0,125 mg	1x1 (at lunch time)
T. Omeprazole	20 mg	1x1 (since Dec 2015)
T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn
Cream Canoderm 5 %		when needed

STOPP	START
1 (A1)	
1 (D5 or K1)	
	1 (A6)

A1: Any drug prescribed without an evidence-based clinical indication

= 3

D5: Benzodiazepines for ≥ 4 weeks
K1: Drugs that predictably increase the risk of falls in older people: Benzodiazepines

A6: ACE-inhibitor with systolic heart failure and/or documented coronary artery disease

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Mary STOPP/START assessment

87 years old



Diagnoses: Systolic heart failure, atrial fibrillation

Problems with: Unsteadiness, irritated skin, fatigue, sleeping difficulties, shortness of breath.

Renal function: 70 ml/min, S-digoxin: 0.6 nmol/L. BP 120/60, HR 60/min

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T. Metoprolol	50 mg	1x1
T. Nitrazepam	5 mg	1x1 prn
Cream Canoderm 5 %		when needed
Enalapril	5 mg	1x1

STOPP	START
±	
±	
	±

= 0

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Effects of Pharmacists' Interventions on Appropriateness of Prescribing and Evaluation of the Instruments' (MAI, STOPP and STARTs') Ability to Predict Hospitalization—Analyses from a Randomized Controlled Trial

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Table 2. Scores on admission and at discharge and change from admission.

Instrument	Intervention group (n = 182)			Control group (n = 186)			p-value
	Admission	Discharge	Change from admission ^a	Admission	Discharge	Change from admission ^a	
MAI ^b	Mean (SD)	8.5 (8.8)	8.0 (8.2)	-3.5 (3.1)	8.7 (7.3)	10.0 (7.3)	1.3 (3.0)
	Median (95% IQR)	8 (6–10)	7 (6–10)	-2 (-26–8)	7 (6–14)	8.5 (6–11)	1.1 (-7–10)
STOPP ^c	Mean (SD)	1.8 (1.5)	2.8 (1.0)	+0.8 (1.0)	1.8 (1.3)	1.7 (1.3)	0.2 (0.2)
	Median (95% IQR)	1 (0–1)	1 (0–1)	0 (-4–3)	1 (0–1)	1 (0–6)	0 (-1–3)
START ^d	Mean (SD)	0.4 (0.7)	0.1 (0.3)	-0.3 (0.6)	0.4 (0.7)	0.5 (0.7)	0.0 (0.1)
	Median (95% IQR)	0 (0–4)	0 (0–2)	0 (-4–0)	0 (0–1)	0 (0–1)	0 (-1–2)

SD, Standard deviation.
^aSummated MAI score per patient.
^bNumber of PDDs per patient.
^cNumber of PDDs per patient.
^dChange from admission calculated as Score at discharge minus Score on admission.
^ep-values from rank analysis of covariance for the effect of group status (Intervention or Control) on change from admission, adjusted for the score on admission.
[doi:10.1371/journal.pone.0162461.t002](https://doi.org/10.1371/journal.pone.0162461.t002)

The clinical pharmacist intervention improved the quality of prescribing, as measured with MAI, STOPP and START

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Pros and cons with the tools for appropriate prescribing

Implicit (judgement-based)

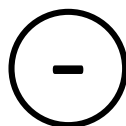


Explicit (criterion-based)



- Focus on the individual patient and are judgement-based and therefore more sensitive
- ...
- ...

- Are easy to use
- Are not dependent on the experience and knowledge of the user
- Can be applied to large quantities of patients
- ...



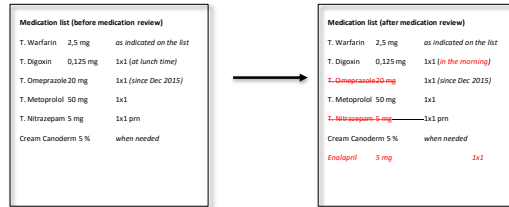
- Are time-consuming
- Require access to more extensive information about the patient

- Don't account for the presence of co-morbidities or patient preferences
- The inclusion of drugs/criteria can be subject for controversy
- Need to be continuously updated
- ...

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Are tools for evaluating appropriate prescribing associated with clinical outcomes?

Is a high quality of prescribing...



... linked to positive clinical outcomes?



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Relationship between appropriate prescribing and clinical outcome

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Effects of Pharmacists' Interventions on Appropriateness of Prescribing and Evaluation of the Instruments' (MAI, STOPP and STARTs') Ability to Predict Hospitalization—Analyses from a Randomized Controlled Trial

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Table 3. Effect of MAI, START, STOPP on number of total visits to hospital, number of readmissions and number of drug-related readmissions (N = 308).

Intervention	Number of total visits to hospital		Number of readmissions		Number of drug-related readmissions	
	RR (95% CI)*	p-value	RR (95% CI)*	p-value	RR (95% CI)*	p-value
MAI						
Unadjusted	1.02 (1.00-1.03)	p=0.001	1.02 (1.00-1.04)	p<0.001	1.00 (1.00-1.01)	p=0.001
Adjusted	1.02 (1.00-1.03)	p=0.006	1.02 (1.00-1.04)	p<0.001	1.00 (1.00-1.01)	p=0.001
STOPP						
Unadjusted	1.05 (0.87-1.14)	p=0.24	1.00 (0.96-1.05)	p=0.87	1.00 (1.00-1.00)	p=0.85
Adjusted	1.02 (0.87-1.14)	p=0.23	1.00 (0.97-1.03)	p=0.20	1.04 (1.00-1.09)	p=0.04
START						
Unadjusted	1.01 (0.87-1.16)	p=0.80	1.17 (0.99-1.41)	p<0.01	1.49 (0.92-2.38)	p=0.11
Adjusted	1.00 (0.80-1.22)	p=0.99	1.19 (0.90-1.41)	p=0.14	1.49 (0.91-2.45)	p=0.11

*logistic binomial regression. Adjusted results include age, gender, weight, social support and medical history.
 *95% RR (95% CI). Confidence interval
 doi:10.1371/journal.pone.0162611.t003

- High MAI and STOPP scores at discharge were associated with a higher number of drug-related readmissions
- No statistically significant relationship was found between the scores and the total number of re-visits to hospital

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Outline of workshop

Brief introduction

Medication reconciliation

- the what's, why's, when's, who's and how's
- practical example

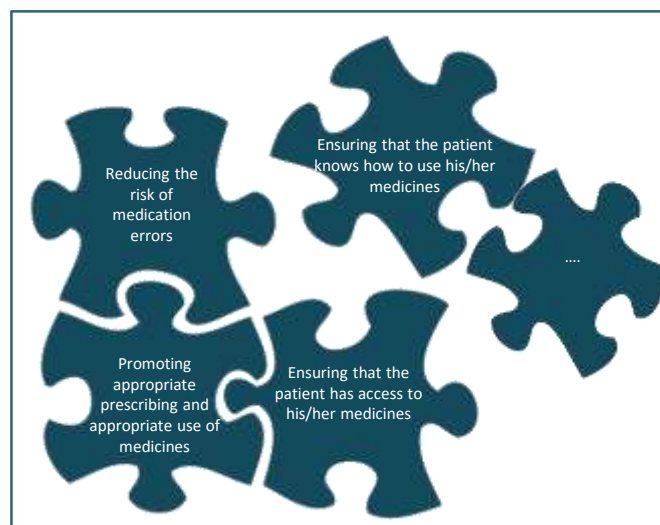
Medication review

- to perform a medication review
- to assess the effects of a medication review

Discussion & summary

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Medicines optimisation



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NICE guideline

Published: 4 March 2015

nice.org.uk/guidance/ng5

Medicines optimisation: the safe and effective use of medicines to enable the best possible outcomes

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Goals for the workshop

Teaching goals

1. To introduce methods used in medicines optimisation
2. To discuss the effects of medicines optimisation and how to measure these effects
3. To show the advantages and disadvantages of applying these different tools

Learning objectives

After the workshop the participant should be able to:

- describe medicines optimisation and its effects
- evaluate different tools used in medicines optimisation

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1. Are you able to describe what medicines optimisation is and why it should be done? YES / NO
2. Can you describe why a medication reconciliation should be performed? YES / NO
3. Can you mention two tools used for evaluation of the quality of prescribing? YES / NO

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Enjoy your congress !



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